

**STRATEGIC PLANNING**

May 20, 2024

The Board will ensure that the Congregation operates with a clear Mission, Vision, and Covenant and that those documents are reviewed and revised as necessary, at least every five years.

The Board will convene a Strategic Planning Task Force as needed to periodically renew the Congregation’s 5-year strategic plan. The Board will assess progress toward that plan annually, and share that analysis with all the members.

The Board will host an annual Board Retreat at which annual Board and Minister’s goals are selected and subsequently announced to the congregation. At the board retreat, the prior year’s goals are evaluated.

**Adoption of the Policy**

This policy by vote of the board is hereby adopted.

\_\_\_\_\_ by \_\_\_\_\_  
UUCDC Marylin Huff  
[Name of Congregation] Board President

and \_\_\_\_\_  
Craig Harris  
Board Secretary

Dated this 20 day of May, 2024.